

Housing Authority and Urban Renewal Agency of Polk County

204 S.W. Walnut Avenue, Dallas, OR 97338

Phone (503) 623-8387 • Fax (503) 623-6907 • VRS (877) 326-3877

www.wvpha.org

VERIFICATIONS REQUIRED – CERTIFICATION PACKET

FAILURE TO SUPPLY VERIFICATION OF <u>ALL</u> INFORMATION PERTINENT TO YOUR HOUSEHOLD, MAY CAUSE A DELAY IN THE PROCESSING OF YOUR APPLICATION. A DELAY IN PROCESSING YOUR APPLICATION FOR CONTINUED ELIGIBILITY FOR ASSISTANCE, MAY CAUSE A LAPSE IN PAYMENT OF YOUR ASSISTANCE TO YOUR LANDLORD. ALL HOUSEHOLD MEMBERS 18 YEARS AND OVER MUST SIGN AND DATE ALL FORMS.

INCOME FOR ALL HOUSEHOLD MEMBERS: Income from all sources <u>MUST</u> be reported including but not limited to the income of head of household, the spouse or co-head, income of all dependents, income of temporarily absent household members, which may be from any of the following sources:

- ❖ Income from employment, self-employment (copy of pay stubs for last 3 months)
- Pensions (Retirement, Military, Veterans, etc.)
- Child Support and / or Alimony
 - o Case number (if paid through Oregon Support Enforcement Division)
 - o Name, address and telephone number of person or entity paying directly to you
- ❖ Federal Income Tax Return (if household income is from seasonal employment)
- ❖ Scholarships, grants and student loans (benefit/award letter)
 - o Regular cash and non-cash contributions and gifts (such as a written statement from the person(s) giving such contributions or gifts)
 - o Including, but not limited to; someone not living with you paying any bills on your behalf (e.g. rent, utilities, charge accounts, insurance, etc.) OR
 - o Someone not living with you buying toiletries, supplies, groceries, gas, etc.

ASSETS: Bring with you all pages of your **ORIGINAL** statements from <u>ALL</u> bank accounts for every household member, individual or joint, for the most recent **30 days / 1 month** including but not limited to:

Checking Accounts Savings Bonds Life Insurance Policies
Savings Accounts IRA / Keogh Property Tax Statements

EXPENSES:

If you, your spouse or co-head are a person that is 62-years of age or older OR a disabled person, you may be entitled to credit for any out of pocket medical expenses you pay. Bring with you the following:

- ❖ A printout from your pharmacy (1 year) if you pay for co-pays on medications
- ❖ A printout from any medical facility (1 year) you are making payments towards
- Medical insurance premium statements

If you, your spouse or co-head pay out of pocket costs for daycare expenses for any children under the age of 13, which allows you, your spouse or co-head to work or go to school, you may be entitled to credit for your daycare costs.

Provide a written statement from your daycare provider listing the number of hours per week/month they care for your child/children and the cost per hour, along with their name, address and telephone number.



Last

Head of Household Name:

Physical Address:

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CERTIFICATION PACKET

First

MΙ

<u>PLEASE COMPLETE THIS FORM IN INK</u> <u>PLEASE PRINT CLEARLY</u>. You must use the correct legal name for each member of your household as it appears on their Social Security card(s). All adult members of the household MUST sign this form, certifying the information pertaining to them is accurate and complete.

If you require assistance in completing this form, please do not hesitate to contact the Housing Authority.

			Apt.	#		City	State	e Zip
Mailing Address:	(If different than	nbycical ad	ldrocs)					
	(ii dillerent than	i priysicai ad	iui <i>ess)</i>					
Telephone Numb	er:		En	nail A	Address:			
	MPOSITION: List ary residence dur			lowe	d by the names	of <u>ALL</u>	persons who	will live in the home
 "Relation to HOH", state how related to the head of household. Examples: spouse, domestic partner, co-head, son, daughter, foster child/adult, live-in aide, or other adult, etc. 								
• "	Race" please use	e one of the	following number	ers to	o designate your	· "Race	" <u>.</u>	
 1 - White; 2 - Black/African American; 3 - American Indian/Alaska Native; 4 - Asian; or 5 - Native Hawaiian/Other Pacific Islander. Providing race and ethnic information is optional, will not be used to determine eligibility and is for statistical purposes only. 1. Head of Household 								
Last Name		First Name		MI	Date of Birth	Age	Sex (M/F)	Relation to HOH
Disability Yes () No ()	Full-time Stude		Hispanic/Latin Yes () No (Driver License or ID #		
2. Household	Member	l .	1	ı				
Last Name		First Name	9	MI	Date of Birth	Age	Sex (M/F)	Relation to HOH
Disability Yes () No ()	Full-time Stude Yes () No ()		Hispanic/Latin Yes () No (10	Social Security a	#		Driver License or ID #
3. Household	Member	T			Τ	1	T	1 -
Last Name		First Name	9	MI	Date of Birth	Age	Sex (M/F)	Relation to HOH
Disability Yes () No ()	Full-time Stude		Hispanic/Latin Yes () No (10	Social Security	#		Driver License or ID #
	I	l	1	1				1

4									
4. Household	i wember	Fir	st Name	<u> </u>	MI	Date of Birth	Age	Sex (M/F)	Relation to HOH
Lactivanio			<u>ot raino</u>		1411	Date of Birth	rigo	COX (IVIII)	Troiducit to Front
Disability Yes () No ()	Full-time Stude Yes () No (Driver License or ID #				
5. Household	Member								
Last Name		Fir	st Name	!	MI	Date of Birth	Age	Sex (M/F)	Relation to HOH
Disability Yes () No ()				Driver License or ID #					
6. Household	Member	1		I	1		1	1	
Last Name		Fir	st Name	!	MI	Date of Birth	Age	Sex (M/F)	Relation to HOH
Disability Yes () No ()	Full-time Stude		t Race Hispanic/Latino Yes () No ()		Driver License or ID #				
7. Household	Member			I					
Last Name		Fir	st Name	!	MI	Date of Birth	Age	Sex (M/F)	Relation to HOH
Disability Yes () No ()	Full-time Stude		Race	Hispanic/Latir Yes () No (10	Social Security	#		Driver License or ID #
8. Household	Member					_			
Last Name		Fir	st Name	!	MI	Date of Birth	Age	Sex (M/F)	Relation to HOH
Disability Yes () No ()	Full-time Stude			Hispanic/Latir Yes () No (l	Driver License or ID #	
9. Household	Member								
Last Name		Fir	st Name	!	MI	Date of Birth	Age	Sex (M/F)	Relation to HOH
Disability Yes () No ()	Full-time Stude		Race	Hispanic/Latir Yes () No (10	Social Security	#	1	Driver License or ID #
10. Household	Member								

If there are more than 10 household members, please include the same information for the additional members on a blank sheet of paper and attach it to this packet.

Hispanic/Latino

Yes () No ()

MI Date of Birth

Social Security #

Age

Sex (M/F)

Relation to HOH

Driver License or

ID#

First Name

Race

Full-time Student

Yes() No()

Last Name

Disability

Yes () No ()

EMERGENCY CONTACT: Please list the closest relative(s) not living with you. These would be the first person(s) you would like to be contacted in case of emergency.

Contact Name	Relationship	Mailing Address	Phone Number

VEHICLE INFORMATION:

Name of Owner	Make/Model of Vehicle	Year	Color	Plate Number	State

В.	ADDIT	ONAL HOUSEHOLD INFORMATION:			
	>	Indicate if any adult household member	(s) have ever used a different first or last nam	ne(s);	
		Current Name:	Previous Name:		
	>	Has your family size changed since you		[]YES []NO	
	>	Do you expect any changes of family size	ze in the next 12 months?	[]YES []NO	
		If yes, who will you request to add o	or remove?		
	>		are temporarily placed out of your home?		
	>		stody of or are you a foster parent to any household		
		If yes, list the name(s) of the house	hold member(s):		
	>	Have any household member(s) been a five years?	arrested or convicted of any crime in the last	[]YES []NO	
		If yes, please indicate the name of t	the family member(s):		
		Please indicate the date(s) and wha	at occurred:		
	>	Have any household member(s) ever be of methamphetamines on the premi	een convicted of the manufacture or production ises of Federally assisted housing?		
		If yes, who:	When:		
	>		ng illegal drugs, this includes marijuana? eated like every other controlled substance.)	[]YES []NO	
	>	Are any household member(s) subject t program?	o registration under a state sex offender	[]YES []NO	
		If yes, who:			
C.	Authori residen	y access to its Enterprise Income Veri	Housing and Urban Development (HUD) a ification (EIV) System, which provides WVH ou fail to report all household income, you may be been since the start of the income.	IA with income data for a	
		ny household member have income (su that applies to your household:	ich as those listed below)? Check the appro	opriate box for each incom	
		disability / death benefits	oloyment al job training program life insurance policies, retirement funds, per		
			ensation, worker's compensation and severar	, ,	
		_ `	red from organizations or persons not residing directly to your landlord or utility companies	•	

☐ Armed	forces pay						
☐ Stude	nt financial assista	ince that is more tha	n tuition				
☐ Welfaı	re assistance (TAN	NF)					
☐ Alimor	ny or child support	payments					
☐ Payme	ents received for th	he care of foster chil	ldren residing in your	home			
f any box is checked,	please indicate t	the type, source ar	nd amount of incom	e for each h	ousehold me	mber in	
the spaces below:	Tours of	Nama C Addusas	f l C	A	-1 5		
Household Member Name	Type of Income	Name & Address	of Income Source	Amoui		Frequency Circle One	
· · · · · · · · · · · · · · · · · · ·	- meeme			\$		Month Year	
				\$	Week	Month Year	
				\$	Week	Month Year	
				\$	Week	Month Year	
				\$	Week	Month Year	
				\$	Week	Month Year	
				\$	Week	Month Year	
 3. Do you own ar funds? 4. Are there trust If yes, 5. Do you or any 6. Do you have of If yes, 	funds available to please provide tru household membe ver \$5,000 in asse please submit 3 c	any member of you ust fund name and a ers have any type of ets? onsecutive months	ddress:f bank account(s)? bank statements.		[]YES []YES []YES []YES	[]NO	
f yes to any of the aborn the Aborn Member N		Type of Account	Bank Name	ne for each a	Average	Interest	
riouseriola ivieribei iv		hecking, saving, etc)	Dank Name		Balance	Earned	
					\$		
					\$		
					\$		
					\$		
					\$		
					\$		
					\$		
If yes, or atte Disability Assistar	does this childcard and school?		I member to be able t		[]YES	[]NO	
			nousehold member w or someone in the ho		? []YES		

If yes, list the name(s) of the household member:

Medical Expenses: Complete this section <u>ONLY</u> if the head of household, spouse, co-head, or domestic partner are 62 years of age or older or are disabled. If not, skip to section F. CERTIFICATION STATEMENT

Do you or any member of the family pay for or anticipate paying for any of the following items over the next 12 months? (see next page)

Medical Insurance Premiums	[]YES []NO
Long term care insurance	[]YES []NO
Out of pocket prescription expenses	[]YES []NO
Other anticipated medical expenses	[]YES []NO

If yes to any of the above, please list on the next page and provide printouts or receipts for each expense.

F.

•	' ·		•	
Household Member	Type of Expense	Company Name	Address	Monthly
Name	(childcare, doctor,			Amount
	prescription, etc.)			
				\$
				\$
				\$
				\$
				\$
				\$
				\$
				\$

CERTIFICATION STATEMENT: I/We certify the follo	owing: (please read and initial each statement) older has read and signed the Authorization for Release o
Information/Privacy Act Notice and understands	that it gives the HA access to government sources of income
	A will use that information to calculate household income and
rent.	
The information given to the HA regard accurate and complete to the best of my/our known	ding household size, income, allowances and deductions is wledge and belief.
•	notify the HA in writing within 10 days of any change in income. o notify the HA in writing within 10 days if any member of the
•	ot permit anyone else to move into the unit without prior writter
approval of the HA.	
• •	e HA in writing of any changes to the household due to birth
adoption or court-awarded custody.	
I/we also understand that any person wl	ho attempts to obtain housing assistance or rent reduction by
making false statements, by impersonation, by fa	ailure to disclose or intentionally concealing information, or any
act of assistance to such attempt is a crime unde	r Federal and State law.
Signature of Head of Household	Date
Signature of Spouse / Co-Head	Date
Signature of Other Adult	Date
Signature of Other Adult	Data

Housing Discrimination: The HA and Federal law prohibit housing discrimination based on race, color, religion, sex, national origin, age, familial status or disability. If you believe you have been denied housing based on any of those factors, you may call the Office of Fair Housing and Equal Opportunity at (800) 669-9777

Fraud and False Statements: Title 18, Section 1001 of the U.S. Code states that a person who knowingly and willingly makes false and fraudulent statements to any department or employee of the United States Government, HUD, a Public Housing Authority or a Property Owner may be subject to penalties that include fines and/or imprisonment.



APPLICANT / TENANT CERTIFICATION

NOTIFICATION: The information you have previously provided will be kept as confidential as possible. However, you should be aware that the information reported to the West Valley Housing Authority may be seen by someone other than the Housing Authority staff. (i.e. an auditor)

GIVING TRUE AND COMPLETE INFORMATION: I/We certify that all the information provided to the West Valley Housing Authority on household composition, income, family assets, allowances and deductions, is accurate and complete to the best of my/our knowledge. I/We understand that false statements or information are grounds for termination of housing assistance or tenancy.

REPORTING ON PRIOR HOUSING ASSISTANCE: I/We certify that I/We have disclosed where I/We received any previous Federal housing assistance and whether or not any money is owed. I/We certify that for this previous assistance I/We did not commit any fraud, knowingly misrepresent any information, or vacate the unit in violation of the lease.

NO DUPLICATE RESIDENCE OR ASSISTANCE: I/We certify that the assisted unit will be my/our principle residence and that I/We will not obtain duplicate Federal housing assistance while I/We are on this program. I/We will not live anywhere else without notifying the Housing Authority immediately in writing, as well as my/our landlord. I/We will not sub-lease my/our assisted residence.

COOPERATION: I/We know I/We are required to cooperate in supplying all information needed to determine my/our eligibility, level of benefits, or to verify my/our true circumstances. Cooperation includes attending scheduled meetings and completing and signing needed forms. I/We understand failure or refusal to do so may result in delays, termination of assistance or eviction from tenancy.

CRIMINAL AND ADMINISTRATIVE ACTIONS FOR FALSE INFORMATION: I/We understand that knowingly supplying false, incomplete, or inaccurate information is punishable under Federal or State criminal law. I/We understand that knowingly supplying false, income or inaccurate information is grounds for denial or termination of housing assistance and/or termination of tenancy.

After verification by West Valley Housing Authority, the information will be submitted to the Department of Housing and Urban Development on Form HUD-50058 or Form HUD-50059 (Tenant Data Summary), a computer-generated facsimile of the form or on magnetic media tape. See the Federal Privacy Act Statement for more information about its use.

If you believe you have been discriminated against, you may call the Fair Housing and Equal Opportunity National toll-free hotline at 800-669-9777.

ALL HOUSEHOLD MEMBERS 18 YEARS OF AGE AND OLDER ARE REQUIRED TO SIGN THIS FORM

Signature of Head of Household	Date
Signature of Spouse / Co-Head	Date
Signature of Other Adult	Date
Signature of Other Adult	Date





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WEST VALLEY HOUSING AUTHORITY BASIC AUTHORIZATION FOR RELEASE OF INFORMATION

CONSENT

I authorize and direct any Federal, State, or local agency, business, or individual to release to WEST VALLEY HOUSING AUTHORITY any information or materials needed to complete and verify my application for participation, and/or to maintain my continued assistance under the Section 8, Low-income Public Housing, and/or other WEST VALLEY HOUSING AUTHORITY administered housing assistance programs. I understand and agree that this authorization or the information obtained with its use may be given to and used by the Department of Housing and Urban Development (HUD) in administering and enforcing program rules and policies.

INFORMATION COVERED

I understand that, depending on program policies and requirements, previous or current information regarding myself or members of my household may be needed. Verifications and inquiries that may be requested include but are not limited to:

*Identity and Marital Status *Employment, Income, and Assets *Medical Expenses or Child Care Allowances *Residences and Rental Activity *Credit and/or Criminal Activity *Ability to comply with rental agreement

I understand that this authorization cannot be used to obtain any information about me that is not pertinent to my eligibility for and continued participation in a housing assistance program.

GROUPS OR INDIVIDUALS THAT MAY BE ASKED

The groups or individuals that may be asked to release the above information (depending upon specific program requirements) include but are not limited to:

Previous Landlords Northwest Human Services **Public Housing Agencies** Oregon Dept. of Human Services-CPS Courts & U.S. Post Offices Oregon Dept. of Human Services-SS Schools & Colleges Oregon Dept. of Human Services-CS Law Enforcement Agencies Marion County Mental Health **Veterans Administration** Northwest Senior & Disability Services **State Unemployment Agencies** Polk County Behavioral Health Social Security Administration **Polk County Community Corrections** Medical and Child Care Providers **Investment Companies Retirement System** Local Mental Health Agencies

Past & Present Employers
Banks & other Financial Institutions
Polk County Mental Health
Polk County Mental Health-Addiction
Services
Utility Companies
Welfare Agencies

Credit Providers & Credit Bureaus Life Insurance Companies

CONDITIONS

I agree that a photocopy of this authorization may be used for the purposes stated above. This authorization will stay in effect for a year and one month from the date signed.

Signature of Head of Household	Printed Name	Date	
Signature of Spouse / Co-Head	Printed Name	Date	
Signature of Other Adult	Printed Name	 Date	
Signature of Other Adult	Printed Name	 Date	

Authorization for the Release of Information/ **Privacy Act Notice**

to the U.S. Department of Housing and Urban Development (HUD) and the Housing Agency/Authority (HA)

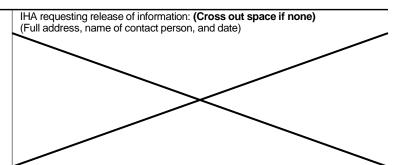
OMB CONTROL NUMBER: 2501-0014 exp. 07/31/2021

U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

PHA requesting release of information; (Cross out space if none) (Full address, name of contact person, and date)

> WEST VALLEY HOUSING AUTHORITY 204 SW WALNUT AV DALLAS OR 97338



Authority: Section 904 of the Stewart B. McKinney Homeless Assistance Amendments Act of 1988, as amended by Section 903 of the Housing and Community Development Act of 1992 and Section 3003 of the Omnibus Budget Reconciliation Act of 1993. This law is found at 42 U.S.C. 3544.

This law requires that you sign a consent form authorizing: (1) HUD and the Housing Agency/Authority (HA) to request verification of salary and wages from current or previous employers; (2) HUD and the HA to request wage and unemployment compensation claim information from the state agency responsible for keeping that information; (3) HUD to request certain tax return information from the U.S. Social Security Administration and the U.S. Internal Revenue Service. The law also requires independent verification of income information. Therefore, HUD or the HA may request information from financial institutions to verify your eligibility and level of benefits.

Purpose: In signing this consent form, you are authorizing HUD and the above-named HA to request income information from the sources listed on the form. HUD and the HA need this information to verify your household's income, in order to ensure that you are eligible for assisted housing benefits and that these benefits are set at the correct level. HUD and the HA may participate in computer matching programs with these sources in order to verify your eligibility and level of benefits.

Uses of Information to be Obtained: HUD is required to protect the income information it obtains in accordance with the Privacy Act of 1974, 5 U.S.C. 552a. HUD may disclose information (other than tax return information) for certain routine uses, such as to other government agencies for law enforcement purposes, to Federal agencies for employment suitability purposes and to HAs for the purpose of determining housing assistance. The HA is also required to protect the income information it obtains in accordance with any applicable State privacy law. HUD and HA employees may be subject to penalties for unauthorized disclosures or improper uses of the income information that is obtained based on the consent form. Private owners may not request or receive information authorized by this form.

Who Must Sign the Consent Form: Each member of your household who is 18 years of age or older must sign the consent form. Additional signatures must be obtained from new adult members joining the household or whenever members of the household become 18 years of age.

Persons who apply for or receive assistance under the following programs are required to sign this consent form:

PHA-owned rental public housing

Turnkey III Homeownership Opportunities

Mutual Help Homeownership Opportunity

Section 23 and 19(c) leased housing

Section 23 Housing Assistance Payments

HA-owned rental Indian housing

Section 8 Rental Certificate

Section 8 Rental Voucher

Section 8 Moderate Rehabilitation

Failure to Sign Consent Form: Your failure to sign the consent form may result in the denial of eligibility or termination of assisted housing benefits, or both. Denial of eligibility or termination of benefits is subject to the HA's grievance procedures and Section 8 informal hearing procedures.

Sources of Information To Be Obtained

State Wage Information Collection Agencies. (This consent is limited to wages and unemployment compensation I have received during period(s) within the last 5 years when I have received assisted housing benefits.)

U.S. Social Security Administration(HUD only) (This consent is limited to the wage and self employment information and payments of retirement income as referenced at Section 6103(1)(7)(A) of the Internal Revenue Code.)

U.S. Internal Revenue Service (HUD only) (This consent is limited to unearned income [i.e., interest and dividends].)

Information may also be obtained directly from: (a) current and former employers concerning salary and wages and (b) financial institutions concerning unearned income (i.e., interest and dividends). I understand that income information obtained from these sources will be used to verify information that I provide in determining eligibility for assisted housing programs and the level of benefits. Therefore, this consent form only authorizes release directly from employers and financial institutions of information regarding any period(s) within the last 5 years when I have received assisted housing benefits.

Consent: I consent to allow HUD or the HA to request and obtain income information from the sources listed on this form for the purpose of verifying my eligibility and level of benefits under HUD's assisted housing programs. I understand that HAs that receive income information under this consent form cannot use it to deny, reduce or terminate assistance without first independently verifying what the amount was, whether I actually had access to the funds and when the funds were received. In addition, I must be given an opportunity to contest those determinations.

Signatures:			
Head of Household	Date		
Social Security Number (if any) of Head of Household		Other Family Member over age 18	Date
Spouse	Date	Other Family Member over age 18	Date
Other Family Member over age 18	Date	Other Family Member over age 18	Date
Other Family Member over age 18	Date	Other Family Member over age 18	Date

Privacy Act Notice. Authority: The Department of Housing and Urban Development (HUD) is authorized to collect this information by the U.S. Housing Act of 1937 (42 U.S.C. 1437 et. seq.), Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d), and by the Fair Housing Act (42 U.S.C. 3601-19). The Housing and Community Development Act of 1987 (42 U.S.C. 3543) requires applicants and participants to submit the Social Security Number of each household member who is six years old or older. Purpose: Your income and other information are being collected by HUD to determine your eligibility, the appropriate bedroom size, and the amount your family will pay toward rent and utilities. Other Uses: HUD uses your family income and other information to assist in managing and monitoring HUD-assisted housing programs, to protect the Government's financial interest, and to verify the accuracy of the information you provide. This information may be released to appropriate Federal, State, and local agencies, when relevant, and to civil, criminal, or regulatory investigators and prosecutors. However, the information will not be otherwise disclosed or released outside of HUD, except as permitted or required by law. Penalty: You must provide all of the information requested by the HA, including all Social Security Numbers you, and all other household members age six years and older, have and use. Giving the Social Security Numbers of all household members six years of age and older is mandatory, and not providing the Social Security Numbers will affect your eligibility. Failure to provide any of the requested information may result in a delay or rejection of your eligibility approval.

Penalties for Misusing this Consent:

This consent form expires 15 months after signed.

HUD, the HA and any owner (or any employee of HUD, the HA or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form.

Use of the information collected based on the form HUD 9886 is restricted to the purposes cited on the form HUD 9886. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000.

Any applicant or participant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the HA or the owner responsible for the unauthorized disclosure or improper use.